

## WFG Informational Bulletin

To: All New York Policy Issuing Agents of WFG National Title Insurance Company  
From: WFG Underwriting Department  
Date: February 20, 2026  
Bulletin No.: NY 2026-02  
Subject: 2025 Data Call

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The New York State Department of Financial Services (DFS) has required all title insurance underwriters operating in the State of New York to collect information on income and expense data for 2025 from each of their appointed independent and affiliated licensed title agents (“2025 Data Call”).

Milliman, Inc. is the Statistical Consultant for TIRSA for the 2025 Data Call. Please see the links below for the instructions and Excel file for the agent Data Call submission.

There have been no changes from the prior year’s Data Call. The 2025 Data Call contains three parts. Agents are expected to complete all three parts of the Data Call and return them no later than **April 20, 2026**.

PLEASE NOTE all reporting should be done as if the reporting entity was a cash basis taxpayer. Only include revenue from transactions closed in 2025 and expenses actually paid in 2025. The TIRSA instructions state that all endorsements, other than no-cost endorsements, should be reported.

If you have any questions, please contact Despina Manoloudas at [DManoloudas@wfgtitle.com](mailto:DManoloudas@wfgtitle.com).

[Click here to download the Schedule U-4 Instructions.](#)

[Click here to download Schedule U-4 Excel File.](#)

Please email the completed Excel File to [financialreporting@willistonfinancial.com](mailto:financialreporting@willistonfinancial.com).

Thank you for your anticipated cooperation.

*Information Bulletins are designed to provide our agents with information we think will help in managing their business or just being better title professionals, but which does not rise to the level of being an underwriting mandate and are not within the scope of the agency agreement.*